

**Luxembourg, 23 October 2023**

**Eleving Group determines the aggregate nominal amount of the 2023/2028 Eurobonds.**

The aggregate nominal amount of the new Eleving Group senior secured and guaranteed Eurobonds with ISIN DE000A3LL7M4 has been fixed at EUR 50,000,000.

The bonds were offered and priced in the exchange offer as well as public offer at 100% (final offer price). In accordance with the provisions of the prospectus, institutional investors who participated in the exclusively private placement could occasionally benefit from a slight discount to the final offer price of the Eurobonds.

The new Eleving Group 2023/2028 Eurobonds are expected to be admitted to trading on or around October 31, 2023, on the Frankfurt Stock Exchange's regulated market (General Standard) and on or around November 6, 2023 on the Baltic regulated market of the Nasdaq Riga Stock Exchange.

All information on the offering process, the securities prospectus approved by the CSSF, and the documents for inspection are available on the Group's website: <https://eleving.com/investors>.

More about the bond issuance campaign can be found on the Group's investment website: [invest.eleving.com](https://invest.eleving.com).

**More about Eleving Group**

[www.eleving.com](https://www.eleving.com)

**Contact information for existing bondholders and new investors**

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